FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL						
OMB Number:	3235-0287					
Estimated average burden						
hours per response:	0.5					

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person^\star

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name **and** Ticker or Trading Symbol Talis Biomedical Corp [TLIS]

BAKEI	R BROS.	ADVISORS	<u>LP</u>			Talis Bion	nedical C	<u>orp</u> [TLIS				X	CK all application		X 10%	Owner
(Last) 860 WAS 3RD FLC	HINGTON	(First)	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 11/02/2020						Officer (below)	give title	Othe belo	er (specify w)		
(Street))RK	NY	10014			4. If Amendment, Date of Original Filed (Month/Day/Year)						Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(City)		(State)	(Zip)														
			Table	I - Nor	ı-Der	ivative Sec	urities A	cquire	d, Dis	posed o	f, or Be	neficia	Ily Ow	ned			
1. Title of S	ecurity (Inst	r. 3)		2. Trans Date (Month/l		2A. Deeme Execution ar) if any (Month/Da	Date, Trai	saction e (Instr.	4. Se Dispo	curities Acq osed Of (D) (Instr. 3, 4	or and 5)	Securi Benefi Follow	cially Owned ving Reported action(s) (Inst		(D) Benefic	re of Indirect cial Ownership l)
Common	Stock						Cod	e V	Amou	unt	(A) or (D)	Price	J and	590	I	Soo E	potnotes ⁽¹⁵⁾
Common				02/17	7/202	1	P		45	57,462	A	\$16	╁	571,659	I	_	potnotes ⁽¹¹⁾⁽¹²⁾
				_		-			+				-		+	(13)(16)	potnotes ⁽¹¹⁾⁽¹²⁾
Common	Stock			02/17	7/202:	1	P		5,7	92,538	A	\$16	7,	,003,176	I	(13)(17)	ootnotes(**)(**)
			Tal			ative Secu puts, calls							y Owne	ed			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year	4. Transactio		5. Number of Securities Ac Disposed of (and 5)	quired (A) or	Exp	6. Date Exercisable and Expiration Date (Month/Day/Year)		Securi Deriva	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned	10. Ownership Form: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)
	Security			Code	v	(A)	(D)	Date Exe	e rcisable	Expiration Date	Title	Nu	ount or nber of ares		Following Reported Transaction(s) (Instr. 4)	(I) (Instr. 4)	ŕ
Series F-2 Convertible Preferred Stock	(2)	11/02/2020		A		767,106 ⁽¹⁾			(2)	(2)	Serie Conver Prefer Stock	red 5	36,438	\$8.55 ⁽¹⁾	767,106	I	See Footnotes ⁽⁵⁾ (12)(13)
Series F-2 Convertible Preferred Stock	(2)	11/02/2020		A		9,191,433 ⁽¹⁾			(2)	(2)	Serie Conver Prefer Stock ⁽	red 6,4	127,576	\$8.55 ⁽¹⁾	9,191,433	I	See Footnotes ⁽⁶⁾ (12)(13)
Series C-1 Convertible Preferred Stock	(7)	02/17/2021		М			4,975 ⁽⁷⁾		(7)	(7)	Serie Conver Prefer Stock ⁽	tible red	3,479	(14)	0	I	See Footnotes ⁽⁷⁾
Series C-1 Convertible Preferred Stock	(4)	02/17/2021		М			963,490 ⁽⁴⁾		(4)	(4)	Serie Conver Prefer Stock ⁽	red 6	73,769	(14)	0	I	See Footnotes ⁽⁵⁾ (12)(13)
Series C-1 Convertible Preferred Stock	(4)	02/17/2021		М			10,214,159 ⁰	4)	(4)	(4)	Serie Conver Prefer Stock ⁽	red 7,1	.42,768	(14)	0	I	See Footnotes ⁽⁶⁾ (12)(13)
Series D-2 Convertible Preferred Stock	(8)	02/17/2021		М			856,370 ⁽⁸⁾		(8)	(8)	Serie Conver Prefer Stock	red 5	98,860	(14)	0	I	See Footnotes ⁽⁵⁾ (12)(13)
Series D-2 Convertible Preferred Stock	(8)	02/17/2021		М			9,516,082 ⁽⁸	3)	(8)	(8)	Serie Conver Prefer Stock ⁽	red 6,6	54,603	(14)	0	I	See Footnotes ⁽⁶⁾ (12)(13)
Series E-1 Convertible Preferred Stock	(9)	02/17/2021		М			2,776 ⁽⁹⁾		(9)	(9)	Serie Conver Prefer Stock ⁽	tible red	1,941	(14)	0	I	See Footnotes ⁽⁹⁾ (18)
Series E-2 Convertible Preferred Stock	(10)	02/17/2021		M			767,072 ⁽¹⁰)	(10)	(10)	Serie Conver Prefer Stock ⁽³	red 5	36,414	(14)	0	I	See Footnotes ⁽⁵⁾ (12)(13)
Series E-2 Convertible Preferred Stock	(10)	02/17/2021		М			10,420,117 ⁽	.0)	(10)	(10)	Serie Conver Prefer Stock ⁽³	red 7,2	86,794	(14)	0	I	See Footnotes ⁽⁶⁾ (12)(13)
Series F-2 Convertible Preferred Stock	(2)	02/17/2021		М			767,106 ⁽²⁾		(2)	(2)	Serie Conver Prefer Stock ⁽	red 5	36,438	(14)	0	I	See Footnotes ⁽⁵⁾ (12)(13)
Series F-2 Convertible Preferred Stock	(2)	02/17/2021		М			9,191,433 ⁽³	2)	(2)	(2)	Serie Conver Prefer Stock ⁽	red 6,4	127,576	(14)	0	I	See Footnotes ⁽⁶⁾ (12)(13)
Series 1 Convertible Preferred Stock	(7)	02/17/2021		М		3,479 ⁽⁷⁾			(7)	(7)	Comr Stock ⁽		3,479	(7)	3,479	I	See Footnotes ⁽⁷⁾ (18)
Series 1 Convertible Preferred	(4)	02/17/2021		M		673,769 ⁽⁴⁾			(4)	(4)	Comr Stock ⁽		73,769	(4)	673,769	I	See Footnotes ⁽⁵⁾ (12)(13)

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
Security (Instr. 3) Or Exe Price of Deriva	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned	10. Ownership Form: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)
	Security			Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	(I) (Instr. 4)	,
Series 1 Convertible Preferred Stock	(4)	02/17/2021		M		7,142,768 ⁽⁴⁾		(4)	(4)	Common Stock ⁽³⁾⁽⁴⁾	7,142,768	(4)	7,142,768	I	See Footnotes ⁽⁶⁾ (12)(13)
Series 1 Convertible Preferred Stock	(8)	02/17/2021		M		598,860 ⁽⁸⁾		(8)	(8)	Common Stock ⁽³⁾⁽⁸⁾	598,860	(8)	1,272,629	I	See Footnotes ⁽⁵⁾ (12)(13)
Series 1 Convertible Preferred Stock	(8)	02/17/2021		M		6,654,603 ⁽⁸⁾		(8)	(8)	Common Stock ⁽³⁾⁽⁸⁾	6,654,603	(8)	13,797,371	I	See Footnotes ⁽⁶⁾ (12)(13)
Series 1 Convertible Preferred Stock	(9)	02/17/2021		M		1,941 ⁽⁹⁾		(9)	(9)	Common Stock ⁽³⁾⁽⁹⁾	1,941	(9)	5,420	I	See Footnotes ⁽⁹⁾
Series 1 Convertible Preferred Stock	(10)	02/17/2021		M		536,414 ⁽¹⁰⁾		(10)	(10)	Common Stock ⁽³⁾⁽¹⁰⁾	536,414	(10)	1,809,043	I	See Footnotes ⁽⁵⁾ (12)(13)
Series 1 Convertible Preferred Stock	(10)	02/17/2021		M		7,286,794 ⁽¹⁰⁾		(10)	(10)	Common Stock ⁽³⁾⁽¹⁰⁾	7,286,794	(10)	21,084,165	I	See Footnotes ⁽⁶⁾ (12)(13)
Series 1 Convertible Preferred Stock	(2)	02/17/2021		M		536,438 ⁽²⁾		(2)	(2)	Common Stock ⁽²⁾⁽³⁾	536,438	(2)	2,345,481	I	See Footnotes ⁽⁵⁾ (12)(13)
Series 1 Convertible Preferred Stock	(2)	02/17/2021		М		6,427,576 ⁽²⁾		(2)	(2)	Common Stock ⁽²⁾⁽³⁾	6,427,576	(2)	27,511,741	I	See Footnotes ⁽⁶⁾ (12)(13)

Series 1 Convertible Preferred Stock	(2)	02/17/2021		M		6,427,5			
		Reporting Person* ADVISORS	<u>LP</u>						
(Last) 860 WASI 3RD FLO	HINGTON OR	(First) STREET	(Midd	le)					
(Street) NEW YO	RK	NY	1001	.4					
(City)		(State)	(Zip)						
1. Name and 667, L.F		Reporting Person*							
(Last) 860 WAS	HINGTON	(First) STREET, 3RD	(Midd	le)					
(Street) NEW YO	RK	NY	1001	.4					
(City)		(State)	(Zip)	(Zip)					
		Reporting Person* SOTS (GP) LI	<u>.C</u>						
(Last) 860 WASI 3RD FLO	HINGTON OR	(First) STREET	(Midd	le)					
(Street) NEW YO	RK	NY	1001	.4					
(City)		(State)	(Zip)						
		Reporting Person*	<u>LP</u>						
(Last) 860 WAS 3RD FLO	HINGTON OR	(First) STREET	(Midd	le)					
(Street) NEW YO	RK	NY	1001	.4					
(City)		(State)	(Zip)						
1. Name and BAKER		Reporting Person*							

(Last)

(First)

(Middle)

860 WASHINGTO 3RD FLOOR	N STREET	
(Street) NEW YORK	NY	10014
(City)	(State)	(Zip)
1. Name and Address of BAKER JULIA		
(Last)	(First)	(Middle)
860 WASHINGTO	N STREET, 3RD	FLOOR
(Street)		
NEW YORK	NY	10014
(City)	(State)	(Zip)

Explanation of Responses:

- 1. On November 2, 2020, 667, L.P. ("667") and Baker Brothers Life Sciences, L.P. ("Life Sciences", and together with 667, the "Funds"), purchased 767,106 and 9,191,433 shares of Series F-2 Convertible Preferred Stock ("Series F-2 Preferred") of Talis Biomedical Corporation (the "Issuer"), respectively, for \$8.55 per share in a private financing.
- 2. Series F-2 Preferred were convertible at the election of the holder on a 1-for-1.43 basis ("Series F-2 Preferred Conversion Ratio") without payment or further consideration into either Common Stock ("Common Stock") of the Issuer or Series 1 Conversion Preferred Tock of the Issuer ("Series 1 Preferred") and automatically convert into either Common Stock or Series 1 Preferred at the Series F-2 Preferred Conversion Ratio without payment or further consideration at the close of Issuer's initial public offering (the "IPO"). The Funds elected to automatically convert at the close of the IPO into the number of shares of Series 1 Preferred shown in column 7 of Table II. The Series F-2 Preferred had no expiration date.
- 3. Each share of Series 1 Preferred is convertible at the option of the holder without consideration (i) at any time on a 1-for-1 basis into Common Stock, (2) at any time following the third anniversary of the closing of the IPO, on a 1-for-1 basis into Shares of non-voting Series 2 Convertible Preferred Stock ("Series 2 Preferred") of the Issuer or (3) upon consummation of any sale of Series 1 Preferred, each share of Series 1 Preferred shall automatically convert into Common Stock. Series 2 Preferred is convertible on a 1-for-1 basis into Common Stock subject to a 4.99% beneficial ownership limitation which may be increased (not to exceed 19.99%) or decreased by the holder and any increase will only be effective upon 61 days' notice to the Issuer.
- 4. Series C-1 Convertible Preferred Stock ("Series C-1 Preferred") automatically converted on a 1-for-1.43 basis ("Series C-1 Preferred Conversion Ratio") without payment or further consideration at the close of the IPO into Series 1 Preferred. The Funds elected to automatically convert at the close of the IPO into the number of shares of Series 1 Preferred shown in column 7 of Table II. The Series C-1 Preferred had no expiration date.
- 5. After giving effect to the transaction reported herein and as a result of their ownership interest in (i) Baker Biotech Capital, L.P. and (ii) 667, Julian C. Baker and Felix J. Baker each may be deemed to have an indirect pecuniary interest in the securities reported in column 9 of Table II directly held by 667, a limited partnership of which the sole general partner is Baker Biotech Capital, L.P., a limited partnership of which the sole general partner is Baker Biotech Capital, L.P., a limited partnership of which the sole general partner is Baker Biotech Capital, L.P., a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partner is Baker Biotech Capital, L.P. a limited partnership of which the sole general partnership of which the sole general partnership of which the sole general partner is Baker Biotech Capital, L.
- 6. After giving effect to the transaction reported herein and as a result of their ownership interest in (i) Baker Brothers Life Sciences Capital L.P. and (ii) Life Sciences, Felix J. Baker and Julian C. Baker may be deemed to have an indirect pecuniary interest in the securities reported in column 9 of Table II beneficially owned by Life Sciences, a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P., a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P., a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P., a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital L.P. a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital L.P. a limited partnership of which the sole general partner is Bake
- 7. Series C-1 Preferred automatically converted at the Series C-1 Preferred Conversion Ratio without payment or further consideration at the close of the IPO into Series 1 Preferred. FBB Associates elected to automatically convert at the close of the IPO into the number of shares of Series 1 Preferred shown in column 7 of Table II. The Series C-1 Preferred had no expiration date. Felix J. Baker and Julian C. Baker may be deemed to have an indirect pecuniary interest in 3,479 shares of Series 1 Preferred directly held by FBB Associates.
- 8. Series D-2 Convertible Preferred Stock ("Series D-2 Preferred") automatically converted on a 1-for-1.43 basis ("Series D-2 Preferred Conversion Ratio") without payment or further consideration at the close of the IPO into Series 1 Preferred. The Funds elected to automatically convert at the close of the IPO into the number of shares of Series 1 Preferred shown in column 7 of Table II. The Series D-2 Preferred had no expiration date.
- 9. Series E-1 Convertible Preferred Stock ("Series E-1 Preferred") automatically converted on a 1-for-1.43 basis ("Series E-1 Preferred Conversion Ratio") without payment or further consideration at the close of the IPO into Series 1 Preferred. FBB Associates elected to automatically convert at the close of the IPO into the number of shares of Series 1 Preferred shown in column 7 of Table II. The Series E-1 Preferred had no expiration date. Felix J. Baker and Julian C. Baker may be deemed to have an indirect pecuniary interest in 1,941 shares of Series 1 Preferred directly held by FBB Associates.
- 10. Series E-2 Convertible Preferred Stock ("Series E-2 Preferred") automatically converted on a 1-for-1.43 basis ("Series E-2 Preferred Conversion Ratio") without payment or further consideration at the close of the IPO into Series 1 Preferred. The Funds elected to automatically convert at the close of the IPO into the number of shares of Series 1 Preferred shown in column 7 of Table II. The Series E-2 Preferred had no expiration date.
- 11. 667 and Life Sciences purchased 457,462 and 5,792,538 shares of Common Stock, respectively, for \$16.00 per share pursuant to the IPO that closed on February 17, 2021.
- 12. Baker Bros. Advisors LP (the "Adviser") serves as the investment adviser to the Funds. In connection with the services provided by the Adviser, the Adviser receives an asset-based management fee that does not confer any pecuniary interest in the securities held by the Funds. Baker Bros. Advisors (GP) LLC (the "Adviser GP") is the Adviser's sole general partner. Julian C. Baker and Felix J. Baker are managing members of the Adviser GP. The Adviser GP and unlimited discretion and authority with respect to the investment and voting power of the securities held by the Funds. The general partners of the Funds relinquished to the Adviser all discretion and authority with respect to the investment and voting power of the securities held by the Funds.
- 13. Julian C. Baker, Felix J. Baker, the Adviser GP and the Adviser disclaim beneficial ownership of the securities held directly by the Funds except to the extent of their pecuniary interest therein, and this report shall not be deemed an admission that any of Julian C. Baker, Felix J. Baker, the Adviser GP or the Adviser is a beneficial owner of such securities for purposes of Section 16 or any other purpose.
- 14. Pursuant to Instruction 4(c)(iii), this response has been left blank
- 15, Felix J. Baker and Julian C. Baker and Felix J. Baker are the sole partners of FBB Associates. Julian C. Baker are the sole partners of FBB Associates. Julian C. Baker and Felix J. Baker are the sole partners of FBB Associates. Julian C. Baker and Felix J. Baker are the sole partners of FBB Associates. Julian C. Baker are the sole partners of FBB Associates. Julian C. Baker and Felix J. Baker are the sole partners of FBB Associates. Julian C. Baker are the sole partners of FBB Associates are the sole partners of FBB Associates. Julian C. Baker are the sole partners of FBB Associates are the sole partners of FBB Associates. Julian C. Baker are the sole partners of FBB Associates are the sole partners of FBB Associates are the sole partners of FBB Associates. Julian C. Baker are the sole partners of FBB Associates are the sole partn
- 16. After giving effect to the transaction reported herein and as a result of their ownership interest in (i) Baker Biotech Capital, L.P. and (ii) 667, Julian C. Baker and Felix J. Baker each may be deemed to have an indirect pecuniary interest in the Common Stock reported in column 5 of Table I directly held by 667, a limited partnership of which the sole general partner is Baker Biotech Capital, L.P., a limited partnership of which the sole general partner is Baker Biotech Capital (GP), LLC, due to their interest in 667 and Baker Biotech Capital, L.P.'s right to receive an allocation of a portion of the profits from 667.
- 17. After giving effect to the transaction reported herein and as a result of their ownership interest in (i) Baker Brothers Life Sciences Capital L.P. and (ii) Life Sciences, Felix J. Baker and Julian C. Baker may be deemed to have an indirect peruniary interest in Common Stock reported in column 5 of Table 1 beneficially owned by Life Sciences, a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P., a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital (GP), LLC, due to their interest in Life Sciences and Baker Brothers Life Sciences Capital, L.P.'s right to receive an allocation of a portion of a portion of the profits from Life Sciences.
- 18. Julian C. Baker and Felix J. Baker are the sole partners of FBB Associates. Julian C. Baker and Felix J. Baker disclaim beneficial ownership of the securities held directly by FBB Associates except to the extent of their pecuniary interest therein, and this report shall not be deemed an admission that either Julian C. Baker or Felix J. Baker is a beneficial owner of such securities for purposes of Section 16 or any other purpose.

Remarks:

Felix J. Baker, a managing member of Baker Bros. Advisors (GP) LLC and Dr. Raymond Cheong, a full-time employee of Baker Bros. Advisors LP, are directors of Talis Biomedical Corporation (the "Issuer"). By virtue of their representation on the board of directors of the Issuer, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, the reporting persons are deemed directors by deputization of the Issuer.

Scott L. Lessing, Title: President /s/ 02/19/2021 Scott L. Lessing Baker Bros. Advisors LP, Mgmt. Co. and Inv. Adviser to 667, L.P., pursuant to authority granted by 02/19/2021 Baker Biotech Capital, L.P., GP to 667, L.P. Name: Scott L. Lessing, Title: President /s/ Scott L. Lessing By: Baker Bros. Advisors (GP) LLC, Name: Scott L. Lessing, Title: 02/19/2021 President /s/ Scott L. Lessing Baker Bros. Advisors LP, Mgmt. Co. and Inv. Adviser to BAKER BROTHERS LIFE SCIENCES L.P., pursuant to authority granted 02/19/2021 by Baker Brothers Life Sciences Capital, L.P., GP to Baker Brothers Life Sciences, L.P., Name: Scott L.

By: Baker Bros. Advisors LP, Name:

 /s/ Felix J. Baker
 02/19/2021

 /s/ Julian C. Baker
 02/19/2021

 ** Signature of Reporting Person
 Date

Lessing, Title: President /s/

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.